

EQUITY AND DEBT FINANCING AND RESTRUCTURING

We assist clients in structuring all forms of financing, raising capital, and managing capital structure goals. Our attorneys have represented companies, investors, lenders, and borrowers in a wide variety of equity investments and secured and unsecured debt transactions, including:

- Issuance of numerous variations of equity interests, convertible debt and options to purchase equity interests
- Term credit facilities and operating lines of credit
- Private loans and note purchases
- Project financing for acquisitions, expansions, and working capital
- High-yield debt financing
- Debt restructuring, swaps, renegotiation, and tender offers

We also provide regular consultation and advice for issuers, purchasers, and holders of securities with respect to compliance with federal and state securities regulatory schemes. We have extensive experience with a variety of securities-based transactions and issues, including representation and advice on private securities offerings for domestic and offshore investments.

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